




InvestCorp Mid-Tier Fund (IMTF)

*Freedom to live the life
you dream about*

 Risk level 

 Easily accessible

 Plan for your medium to long-term goals

*Subject to the provisions of The Unit Trust and Mutual Fund
Regulations, 2001, L I 1695*

The Fund aims to achieve highly attractive risk-adjusted returns while promoting medium to long term investment.



Starting / Growing
a Family



Tertiary Education
Planning



Personal
Pension



Business
Expansion



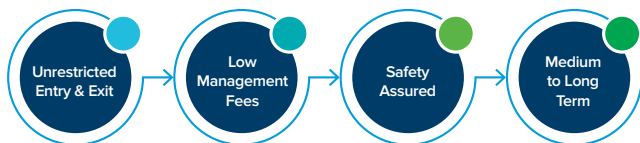
Vehicle
Financing



Home
Financing

Why should you invest in the Mid-Tier Fund?

- **Competitive returns:** The Fund is an aggressive fixed income fund which invests in medium-term debt, bonds and preferred equity and provides significant returns above the Treasury bill rate
- **Highly liquid:** Redemptions can be made at any time and are processed within five (5) working days of receipt of request*
- **Flexible investment plan:** Investors can make regular contributions to meet their personal needs
- **Diversified investment portfolio:** Investments are made across varying securities to significantly reduce risk
- **Seasoned expertise:** Investors have access to a professional Fund Manager who is mandated to ensure optimal performance
- **Premier investor relations:** Investors are assured of a dedicated relationship manager



*Exit fees applicable for redemptions before recommended 3-year investment period
1% - redemptions within 1 year
0.75% - redemptions within 2 years
0.5% - redemptions within 3 years

Call us on 0302 50 90 45 and invest now.

Complete an account opening form

- Any valid national ID (Passport, National ID Card, Voter's ID & Driver's License)
- 2 Passport pictures
- Minimum monthly investment of GHS 100
- Minimum lump sum of GHS 5,000

You can top-up via:



Bank
Transfer



Direct
Debit



Cheque/
Cash



Mobile Money
Dial *789*710#



The InvestCorp
App

An investment of GHS 500 monthly could be GHS 146,228 within 10 years with a disciplined investment plan.

Simulation over a 10-year period

Monthly Contribution	GHS 200	GHS 500	GHS 1,000	GHS 2,000	GHS 5,000
Year 1	2,615	6,538	13,077	26,154	65,384
Year 2	5,675	14,187	28,373	56,747	141,867
Year 3	9,253	23,133	46,266	92,533	231,332
Year 4	13,439	33,598	67,196	134,393	335,982
Year 5	18,336	45,839	91,679	183,358	458,395
Year 6	24,063	60,159	120,317	240,634	601,586
Year 7	30,763	76,908	153,816	307,633	769,082
Year 8	38,600	96,501	193,002	386,004	965,009
Year 9	47,768	119,419	238,838	477,677	1,194,192
Year 10	58,491	146,228	292,455	584,910	1,462,276
Total Contribution	24,000	60,000	120,000	240,000	600,000
Total Returns	34,491	86,228	172,455	344,910	862,276
Total Value	58,491	146,228	292,455	584,910	1,462,276

NB: Mutual fund returns are not guaranteed and the above are just estimates.
An interest rate of 16% p.a. was used for this simulation.



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Innovation | Integrity | Leadership