



InvestCorp Mid-Tier Fund (IMTF) Fact Sheet – June 2026

Fund Description and Investment Policy

The InvestCorp Mid-Tier Fund (IMTF) is an open-ended fund that primarily allocates investments to high-yielding fixed income securities and preferred equity instruments across diversified holdings spanning sovereign, corporate, and financial institutional issuers in both domestic and international markets.

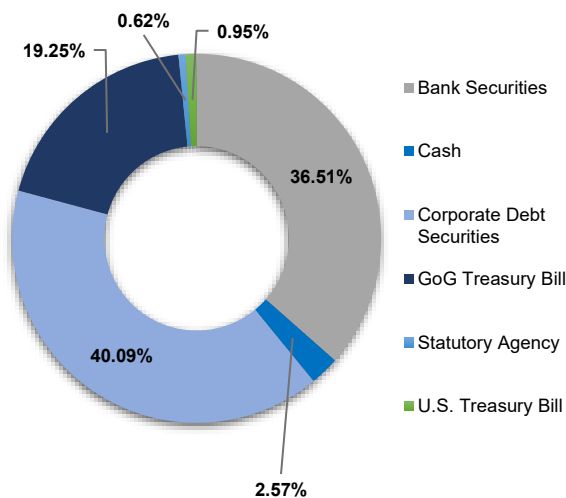
Investment Approach

Every stage of our 5-step investment decision process is carefully designed to give the Fund a competitive edge, and to ensure the quality of our portfolio holdings.

Five-step Approach
Pre-Due Diligence & Signing of NDA
Validation of Legal Status, Registration and Shareholders
Management, Strategy & Business Model Assessment
Quantitative Analysis
Investment Committee Approval & Execution

Fund Structure

The asset allocation of the Fund is as follows:



Fund Characteristics

Fund Inception Date:	Sept 18, 2018
Fund Type:	Mutual Fund
Board of Directors:	Kofi Boateng (Chairman), Henry Sunkwa-Mills, Kwabena Apeagyei, Waltrude Aboagye
Objectives:	The Fund aims to achieve highly attractive risk-adjusted returns while promoting medium to long-term investment
Target Market:	Private and Public Institutions, Pension Funds, High Net-Worth Individuals, Medium-to-High Income Earners
AUM*:	GHS ~16.91M
Recommended Holding Period:	Minimum 3 years
Manager:	InvestCorp Asset Management Limited
Fees:	1.25% Management Fee, 1.00% Expense Limit
SEC Market Levy:	0.2%
Exit Penalties**:	Within 0-1 year (1.00%), 1-2 years (0.75%) and 2-3 years (0.50%)
Custodian:	Standard Chartered Bank
Auditor:	John Kay & Co.
Universe:	Fixed income instruments including Corporate Bonds, Fixed/Time Deposits, Treasury Securities, Commercial Papers etc.
Management Style:	Active
Jurisdiction:	Ghana

*AUM implies Assets under Management based on market value.

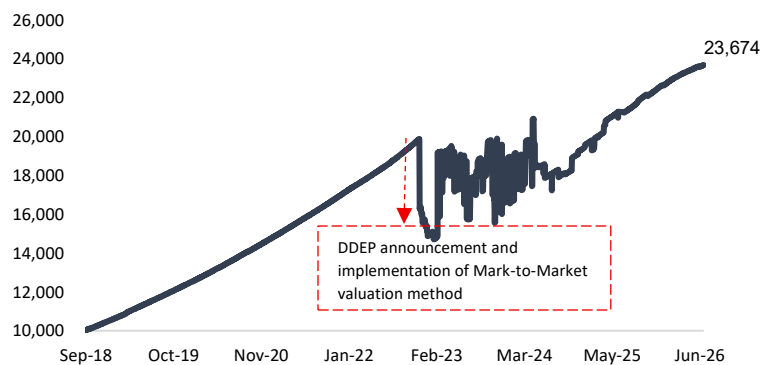
**Exit penalties do not apply after minimum holding period.

Historical Performance

	2021	2022	2023	2024	2025	2026 (YTD)
Return ¹	17.38%	-10.69%	8.12%	17.73%	15.68%	4.57%

¹ Annualized return on the Fund

Growth of GH¢10,000 in the Fund Since Inception



*The sudden fall in the value of the Fund is due to the change in valuation methodology from Amortization (HTM) to Mark-to-Market (MTM) methodology as prescribed by the SEC and announcement of DDEP

Why Invest in the Mid-Tier Fund?

The Fund is designed to make investors participate safely in fixed income securities. An investor who makes a direct investment in debt securities may be exposed to concentration risk and business assessment risk, where the expertise or time to monitor the entities may be inadequate or unavailable.

The InvestCorp Mid-Tier Fund remains a strategic investment product that presents a good opportunity for investors to earn competitive risk-adjusted returns.

Fund Information

Weighted Average Maturity (Days)	68
Weighted Average Maturity (Years)	0.19

Disclaimer Policy: The performance of the Fund as shown represents past performance and by no means guarantees future returns. Investment returns and principal value of an investment will vary so that shares, when bought or redeemed, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted.

More information can be obtained from www.investcorpgh.com

