# InvestCorp Mid-Tier Fund (IMTF)
# Fact Sheet – August 2026

InvestCorp
Premier Investment Banking

## Fund Description and Investment Policy

The InvestCorp Mid-Tier Fund (IMTF) is an open-ended fund that primarily allocates investments to high-yielding fixed income securities and preferred equity instruments across diversified holdings spanning sovereign, corporate, and financial institutional issuers in both domestic and international markets.

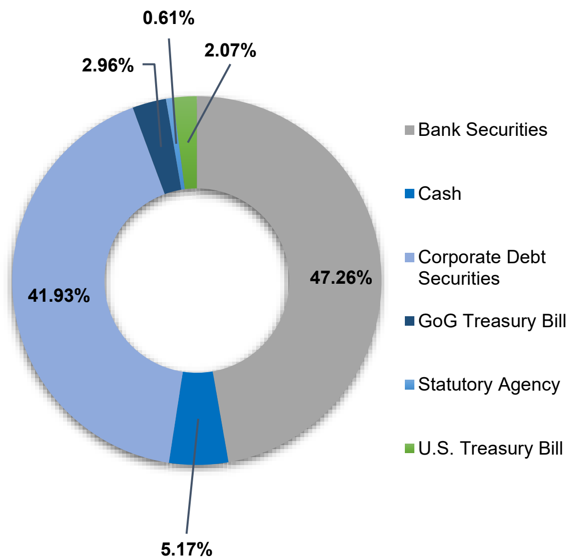
## Investment Approach

Every stage of our 5-step investment decision process is carefully designed to give the Fund a competitive edge, and to ensure the quality of our portfolio holdings.

| Five-step Approach |
|---|
| Pre-Due Diligence & Signing of NDA |
| Validation of Legal Status, Registration and Shareholders |
| Management, Strategy & Business Model Assessment |
| Quantitative Analysis |
| Investment Committee Approval & Execution |

## Fund Structure

The asset allocation of the Fund is as follows:




## Why Invest in the Mid-Tier Fund?

The Fund is designed to make investors participate safely in fixed income securities. An investor who makes a direct investment in debt securities may be exposed to concentration risk and business assessment risk, where the expertise or time to monitor the entities may be inadequate or unavailable.

The InvestCorp Mid-Tier Fund remains a strategic investment product that presents a good opportunity for investors to earn competitive risk-adjusted returns.

## Fund Characteristics

| | |
|---|---|
| **Fund Inception Date:** | Sept 14, 2018 |
| **Fund Type:** | Mutual Fund |
| **Board of Directors:** | Kofi Boateng (Chairman), Waltrude Aboagye, Emmanuel Abbey Henry Sunkwa-Mills, Kwabena Apeagyei |
| **Objectives:** | The Fund aims to achieve highly attractive risk-adjusted returns while promoting medium to long-term investment |
| **Target Market:** | Private and Public Institutions, Pension Funds, High Net-Worth Individuals, Medium-to-High Income Earners |
| **AUM*:** | GHS ~17.60M |
| **Recommended Holding Period:** | Minimum 3 years |
| **Manager:** | InvestCorp Asset Management Limited |
| **Fees:** | 1.25% Management Fee, 1.00% Expense Limit |
| **SEC Market Levy:** | 0.2% |
| **Exit Penalties**:** | Within 0-1 year (1.00%), 1-2 years (0.75%) and 2-3 years (0.50%) |
| **Custodian:** | Standard Chartered Bank |
| **Auditor:** | John Kay & Co. |
| **Universe:** | Fixed income instruments including Corporate Bonds, Fixed/Time Deposits, Treasury Securities, Commercial Papers etc. |
| **Management Style:** | Active |
| **Jurisdiction:** | Ghana |

*AUM implies Assets under Management based on market value.

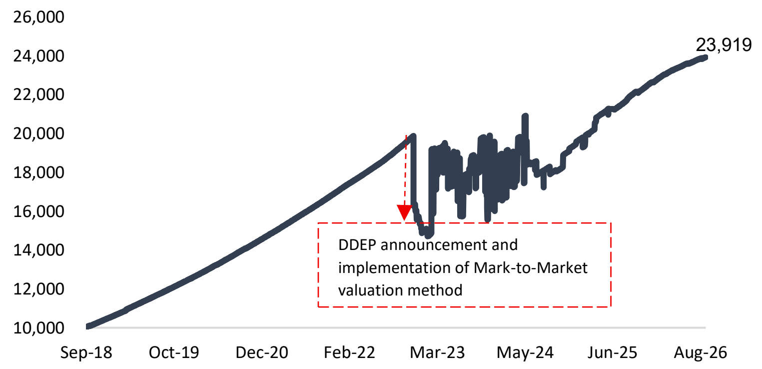
**Exit penalties do not apply after minimum holding period.

## Historical Performance

| | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 (YTD) |
|---|---|---|---|---|---|---|
| Return[1] | 17.38% | -10.69% | 8.12% | 17.73% | 15.68% | 5.65% |

[1] Annualized return on the Fund

## Growth of GH¢10,000 in the Fund Since Inception




*The sudden fall in the value of the Fund is due to the change in valuation methodology from Amortization (HTM) to Mark-to-Market (MTM) as prescribed by the SEC and announcement of DDEP

## Fund Information

| | |
|---|---|
| **Weighted Average Maturity (Days)** | 116 |
| **Weighted Average Maturity (Years)** | 0.32 |



More information can be obtained from www.investcorpgh.com